



# Programme Management

## TPD Update Session – 29 March 2023



Developing people  
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healthcare

[www.hee.nhs.uk](http://www.hee.nhs.uk)

# Programme Management Updates

Today we will cover:

- **Deferrals Process**
- **ARCP**
- **Key performance Indicators**
- **Less than Full Time Training (LTFT)**
- **Out of Programme (OOP Panels)**
- **Study leave**
- **Standard Grid**

# Programme Management

**Recruitment numbers**

**Trainees on an extension**

**Inter-Deanery Transfers**

**Deferrals**

**Academic trainees**

**Less than full time**

**Out of Programme**

**Parental leavers and returners**

**Period of Grace**

**Acting up**

**Trainees requiring additional support**

**Long term sick leave**

# Deferrals Process

- 12 months (for GP the limit is 6 months)
- Statutory reasons (parental/adoption/ill health)
- Any non-statutory exceptions require HoS and PGD approval.
- Apply via MS form no later than 16 weeks before original planned start date align with COP
- HEE sponsorship/VISAs – duration of deferral depends on visa status and fits in with rotation dates. Should contact Overseas Sponsorship team for further info

# ARCP updates

- Outcome 3
  - Stipulate SMART targets on the outcome form, date of next review, mid point local review & additional training time issued (pro-rata or fixed).
  - This outcome will extend the CCT date – please note on outcome form.
- Outcome 5
  - panel makes recommendation as to future outcome around missing evidence. Panel chair reviews evidence after 2 weeks and applies panel recommendation. No need for follow up panel
    - All OK future outcome = outcome 1, 6.
    - Not OK = outcome 2,3,4.
  - Panel chairs agrees with officer date for follow up. Enter onto outcome form

# ARCP updates

- Form R.
  - No form R = outcome 5.
  - If no Form R after 2 weeks, outcome has to be 2,3,4. No progressionary outcome
- HET staff will check for Form R after portfolio upload deadline (2 weeks before ARCP Window).
  - Can only check for Form, not upload to portfolio

# KPIs – important for TPDs to note

- Rotations
  - 95% complete before COP publication. Need TPD buy-in to meet TPD deadline
  - Validation errors cleared within 1 week. Needs good comms between TPD and officers
- ARCPs
  - 90% of Outcome 5s reviewed and updated within 3 weeks. Need chairs to meet with officers to do so
  - Validation errors no more than 10% of programme numbers and cleared within 2 weeks. Need careful collaboration between panel and admin support

# KPIs – important for TPDs to note

- PSP & mailboxes
  - First response within 2 working days
  - Resolve 90% within 5 working days.
  - May require active TPD response
  
- **OVERALL MESSAGE**
  - **Importance of regular TPD – Officer catch ups**



# Out Of Programme Panels

- Alleviate issues with late applications
- Rotation planning
- More consistency in approvals across each School
- Wash up panel
- Exceptions

# Out Of Programme Application Windows

Rotation Month	Window	First Panel Deadline	Wash-Up panel Deadline	Final Approval Deadline	TPD Grid Deadline
August	20th February - 6th March	17/03/2023	04/04/2023	11/04/2023	18/04/2023
September	20th March - 3rd April	14/04/2023	05/05/2023	12/05/2023	19/05/2023
October	17th April - 1st May	12/05/2023	06/06/2023	12/06/2023	20/06/2023
November	22nd May - 5th June	16/06/2023	04/07/2023	11/07/2023	18/07/2023
December	19th June - 3rd July	14/07/2023	08/08/2023	12/08/2023	22/08/2023

# Out Of Programme Reminders

- 1 OOP per programme
- OOPC/E/T/P- 12 months
- OOPR – max 3 years extendable with Dean approval.
- OOPC – not to be used for sick leave
- Academic trainee that take up OOP relinquish their academic award

# Less than Full time summary of changes

## **Eligibility Criteria**

1. Trainees with a disability or ill health
2. Trainees (men and women) with caring responsibilities
3. Welfare and wellbeing
4. Unique opportunities
5. Religious commitment
6. Non-medical development
7. Flexibility for training and career development

# Less than Full time

## Application timeframes

### **Any time throughout the training year**

- Parental care
- Trainees with a disability or ill health
- Trainees with caring responsibilities

### **During HET LTFT Windows**

- Welfare and wellbeing
- Unique opportunities
- Religious commitment
- Non-medical development
- Flexibility for training and career development

## LTFT Windows

Rotation Month	LTFT Window	HoS Sign off	Confirmation to trainee	TPD Grid Deadline
August	6-20 March	28-Mar	03-Apr	18-Apr
September	3rd -17th Apr	28-Apr	02-May	19-May
October	8-22 May	30-May	31-May	20-Jun
November	5-19 Jun	27-Jun	28-Jun	18-Jul
December	10-24 Jul	01-Aug	02-Aug	22-Aug

## Less than Full time

### Rejections and Appeal process:

- If necessary supporting evidence has not been submitted
- the burden of additional costs
- an inability to reorganise work amongst existing staff
- an inability to recruit additional staff
- a detrimental impact on quality
- a detrimental impact on performance
- a detrimental effect on ability to meet customer demand
- insufficient work for the periods the employee proposes to work
- a planned structural change to the business

### Appeal process

- Trainee to submit ticket via PSP
- OM to take to SPOC for HoS to review
- Escalate to Deputy Dean if necessary

# Study Leave

- From 1st April 2023, HEE will reimburse **50%** of the total costs of approved international events, **up to a maximum of £1,000**. 'Total costs' refers to course fees, travel, and accommodation expenses. All international events continue to require approval from TPD and HoS via the discretionary study leave process.
- From 1st April 2023 there will be a cap of **£750** on exam preparation courses.
- Funded leadership courses continue to require approval via the discretionary study leave process. Doctors in training should be encouraged to attend the LEEP/Edward Jenner programmes in the first instance.
- All study leave information can now be found on the PGMDE Support Portal [here](#).



# Working together

- TPD regular meetings with Officers - important relationship!!
- HET team SPOC meetings with Heads of Schools and Ops Managers
- HET Team - bitesized training for staff, SOPs (local and national)

